

MINING TENEMENT SUMMARY REPORT

MINING LEASE 39/138

Status: Live

TENEMENT SUMMARY

Area: 949.55000 HA	Death Reason :
Mark Out : 29/11/1987 14:52:00	Death Date :
Received : 02/12/1987 08:30:00	Commence : 08/08/1988
Term Granted : 21 Years (Renewed)	Expiry : 07/08/2030

CURRENT HOLDER DETAILS

Name and Address

LORD BYRON MINING PTY LTD

C/- M & M WALTER CONSULTING, PO BOX 8197, SUBIACO EAST, WA, 6008, xxxxx@mmwc.com.au,

xxxxxxxxxx866

DESCRIPTION

Locality: JASPER HILL

Datum: DP SIT 5163M-118D42M: 1900M-81D FR. COGLIA
WELL

Boundary: THENCE: 3524 metres bearing 351 degrees 2100 metres
bearing 081 degrees 4824 metres bearing 171 degrees
2000 metres bearing 261 degrees 1300 metres bearing
351 degrees 100 metres bearing 261 degrees BACK TO
DATUM

Area :	Type	Dealing No	Start Date	Area
	Surveyed		21/12/2009	949.55000 HA
	Granted		08/08/1988	1,000.00000 HA
	Applied For		29/11/1987	1,000.00000 HA

SHIRE DETAILS

Shire	Shire No	Start	End	Area
MENZIES SHIRE	5390	29/11/1987		949.55000 HA

RENT STATUS

Due For Year End 07/08/2025: PAID IN FULL

Due For Year End 07/08/2026: \$27,170.00

EXPENDITURE STATUS

Expended Year End 07/08/2024: EXPENDED IN FULL

Current Year Commitment : \$95,000.00

MINING TENEMENT SUMMARY REPORT

MINING LEASE 39/139

Status: Live

TENEMENT SUMMARY

Area: 945.15000 HA	Death Reason :
Mark Out : 29/11/1987 15:26:00	Death Date :
Received : 02/12/1987 08:30:00	Commence : 08/08/1988
Term Granted : 21 Years (Renewed)	Expiry : 07/08/2030

CURRENT HOLDER DETAILS

Name and Address

LORD BYRON MINING PTY LTD

C/- M & M WALTER CONSULTING, PO BOX 8197, SUBIACO EAST, WA, 6008, xxxxx@mmwc.com.au,

xxxxxxxxxx866

DESCRIPTION

Locality: JASPER HILL

Datum: DP SIT 5163M-118D42M: 2000M-81D: 1300M- 171D
FROM COGLIA WELL

Boundary: THENCE: 2000 metres bearing 081 degrees 5000 metres
bearing 171 degrees 2000 metres bearing 261 degrees
5000 metres bearing 351 degrees BACK TO DATUM

Area :	Type	Dealing No	Start Date	Area
	Surveyed		21/12/2009	945.15000 HA
	Granted		08/08/1988	1,000.00000 HA
	Applied For		29/11/1987	1,000.00000 HA

SHIRE DETAILS

Shire	Shire No	Start	End	Area
MENZIES SHIRE	5390	29/11/1987		945.15000 HA

RENT STATUS

Due For Year End 07/08/2025: PAID IN FULL

Due For Year End 07/08/2026: \$27,055.60

EXPENDITURE STATUS

Expended Year End 07/08/2024: EXPENDED IN FULL

Current Year Commitment : \$94,600.00

MINING TENEMENT SUMMARY REPORT

MINING LEASE 39/185

Status: Live

TENEMENT SUMMARY

Area: 987.45000 HA	Death Reason :
Mark Out : 28/08/1988 14:15:00	Death Date :
Received : 30/08/1988 08:44:00	Commence : 17/01/1989
Term Granted : 21 Years (Renewed)	Expiry : 16/01/2031

CURRENT HOLDER DETAILS

Name and Address

LORD BYRON MINING PTY LTD

C/- M & M WALTER CONSULTING, PO BOX 8197, SUBIACO EAST, WA, 6008, xxxxx@mmwc.com.au,

xxxxxxxxxx866

DESCRIPTION

Locality: JASPER HILL
Datum: DP SIT SW CNR LATE SURV MC 39/4157
Boundary: THENCE: 1684.00 metres bearing 258 degrees 55 minutes 4202.00 metres bearing 348 degrees 55 minutes (includes west boundary late P39/75 2581.00 metres bearing 078 degrees 55 minutes (to its intersection with west boundary of M39/141) 698.00 metres bearing 164 degrees (to southeast corner late P39/80) 259.0 metres bearing 093 degrees (part north boundary late P39/72 to its north east corner) 650.00 metres bearing 173 degrees (east boundary late P39/72) 1462.00 metres bearing 175 degrees 18 minutes (east boundary late surveyed MC39/4156) 184.16 metres bearing 267 degrees 38 minutes (boundary M39/111) 227.41 metres bearing 356 degrees 32 minutes (boundary M39/111) 368.56 metres bearing 352 degrees 36 minutes (boundary M38/111) 91.04 metres bearing 277 degrees 19 minutes (boundary M39/111) 420.92 metres bearing 359 degrees 29 minutes (boundary M39/111) 80.00 metres bearing 264 degrees (boundary M39/111) 431.32 metres bearing 354 degrees 52 minutes (boundary M39/111) 187.88 metres bearing 006 degrees 41 minutes (boundary M39/111) 273.01 metres bearing 274 degrees 24 minutes (boundary M39/111) 221.38 metres bearing 172 degrees 56 minutes (boundary M39/111) 440.09 metres bearing 176 degrees 47 minutes (boundary M39/111) 60.30 metres bearing 089 degrees 31 minutes (boundary M39/111) 403.14 metres bearing 177 degrees 39 minutes (boundary M39/111) 120.56 metres bearing 087 degrees 03 minutes (boundary M39/111) 405.43 metres bearing 176 degrees 48 minutes (boundary M39/111) 206.80 metres bearing 178 degrees 12 minutes (boundary M39/111) 329.45 metres bearing 267 degrees

33 minutes (to north western corner of late surveyed MC39/4157) 1474.31 metres bearing 178 degrees 34 minutes (western boundary late surveyed MC 39/4157) BACK TO DATUM

Area :	Type	Dealing No	Start Date	Area
	Surveyed		27/10/2008	987.45000 HA
	Granted		17/01/1989	984.28000 HA
	Applied For		28/08/1988	984.28000 HA

SHIRE DETAILS

Shire	Shire No	Start	End	Area
MENZIES SHIRE	5390	28/08/1988		987.45000 HA

RENT STATUS

Due For Year End 16/01/2025: PAID IN FULL
Due For Year End 16/01/2026: \$28,256.80

EXPENDITURE STATUS

Expended Year End 16/01/2024: EXPENDED IN FULL
Current Year Commitment : \$98,800.00

MINING TENEMENT SUMMARY REPORT

MINING LEASE 39/262

Status: Live

TENEMENT SUMMARY

Area: 307.20000 HA	Death Reason :
Mark Out : 08/03/1991 16:44:00	Death Date :
Received : 12/03/1991 08:30:00	Commence : 02/09/1991
Term Granted : 21 Years (Renewed)	Expiry : 01/09/2033

CURRENT HOLDER DETAILS

Name and Address

LORD BYRON MINING PTY LTD

C/- M & M WALTER CONSULTING, PO BOX 8197, SUBIACO EAST, WA, 6008, xxxxx@mmwc.com.au,

xxxxxxxxxx866

DESCRIPTION

Locality: JASPER HILL
Datum: DP SIT 1684M (AMG) BRG 258D55M (AMG GRID):
4202M (AMG) BRG 348D55M (AMG GRID) FROM SW
CNR LATE SURV MC 394157
Boundary: THENCE: 1200 metres (AMG) bearing 348 degrees
55 minutes (identical to boundary late M39/184) 2508
metres (AMG) bearing 078 degrees 55 minutes (identical
to boundary late M39/184) 350 metres (AMG) bearing
168 degrees 55 minutes (identical to boundary late
M39/184) 853 metres (AMG) bearing 164 degrees
(identical to boundary late M39/184) 2581 metres (AMG)
bearing 258 degrees 55 minutes (identical to boundary
late M39/184)

Area :	Type	Dealing No	Start Date	Area
	Surveyed		27/10/2008	307.20000 HA
	Granted		02/09/1991	304.03000 HA
	Applied For		08/03/1991	304.03000 HA

SHIRE DETAILS

Shire	Shire No	Start	End	Area
MENZIES SHIRE	5390	08/03/1991		307.20000 HA

RENT STATUS

Due For Year End 01/09/2025: PAID IN FULL

Due For Year End 01/09/2026: \$8,808.80

EXPENDITURE STATUS

Expended Year End 01/09/2024:No Expenditure Lodged

Current Year Commitment :\$30,800.00



ASIC

Australian Securities & Investments Commission

Current Company Extract

Name: LORD BYRON MINING PTY LTD

ACN: 621 258 482

Date/Time: 27 May 2024 AEST 05:53:45 PM

This extract contains information derived from the Australian Securities and Investments Commission's (ASIC) database under section 1274A of the Corporations Act 2001.

Please advise ASIC of any error or omission which you may identify.

EXTRACT

Organisation Details	Document Number
Current Organisation Details	
Name: LORD BYRON MINING PTY LTD	3E6561675
ACN: 621 258 482	
ABN: 98621258482	
Registered in: Western Australia	
Registration date: 23/08/2017	
Next review date: 23/08/2024	
Name start date: 23/08/2017	
Status: Registered	
Company type: Australian Proprietary Company	
Class: Limited By Shares	
Subclass: Proprietary Company	

Address Details	Document Number
Current	
Registered address: LINDEN GOLD ALLIANCE LIMITED, Level 2, 8 Colin Street, WEST PERTH WA 6005	9EAA91423
Start date: 10/11/2023	
Principal Place Of Business address: Level 2, 8 Colin Street, WEST PERTH WA 6005	9EAA91423
Start date: 02/11/2023	

Contact Address
Section 146A of the Corporations Act 2001 states 'A contact address is the address to which communications and notices are sent from ASIC to the company'.
Current
Address: PO BOX 1459, COORPAROO DC QLD 4151
Start date: 27/05/2020

Officeholders and Other Roles	Document Number
Director	
Name: ASHLEY MARK FRASER	7EAX48251
Address: Unit 14, 66 Illowara Street, THE GAP QLD 4061	
Born: 08/06/1972, SWAN HILL, VIC	
Appointment date: 25/05/2020	
Name: ANDREW LYNTON RICH	9EAA91423
Address: 17 Heathfield Drive, LANDSDALE WA 6065	
Born: 24/09/1987, MARYBOROUGH, VIC	
Appointment date: 02/11/2023	
Name: SAMUEL TEESDALE MAIN	7ECQ05833
Address: 28 Cowle Street, WEST PERTH WA 6005	
Born: 30/11/1992, ATTADALE, WA	
Appointment date: 05/02/2024	
Secretary	

Name:	MEAGAN CLAIRE HAMBLIN	9EAA91423
Address:	64 Burnett Avenue, LEEMING WA 6149	
Born:	29/11/1990, SUBIACO, WA	
Appointment date:	02/11/2023	
Name:	KELLY ANN MOORE	7ECS56083
Address:	38 Glendevon Turn, KINROSS WA 6028	
Born:	05/08/1990, ALBERTON, SOUTH AFRICA	
Appointment date:	02/11/2023	
Ultimate Holding Company		
Name:	LINDEN GOLD ALLIANCE LIMITED	9EAA91423
ACN:	643 313 722	
ABN:	53643313722	

Share Information**Share Structure**

Class	Description	Number issued	Total amount paid	Total amount unpaid	Document number
ORD	ORDINARY	125000000	60.00	0.00	031960131

Members

Note: For each class of shares issued by a proprietary company, ASIC records the details of the top twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the top twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

Name: LINDEN GOLD ALLIANCE LIMITED
ACN: 643 313 722
Address: Level 2, 8 Colin Street, WEST PERTH WA 6005

Class	Number held	Beneficially held	Paid	Document number
ORD	125000000	yes	FULLY	9EAA91423

Documents

Note: Where no Date Processed is shown, the document in question has not been processed. In these instances care should be taken in using information that may be updated by the document when it is processed. Where the Date Processed is shown but there is a zero under No Pages, the document has been processed but a copy is not yet available.

Date received	Form type	Date processed	Number of pages	Effective date	Document number
14/09/2023	2205B Notification Of Resolution Relating To Shares Convert Shares Into	27/09/2023	5	08/09/2023	031960131

	Larger Or Smaller Number				
04/10/2023	484N Change To Company Details Changes To (Members) Share Holdings	04/10/2023	3	04/10/2023	9EAA89785
03/11/2023	484 Change To Company Details 484B Change Of Registered Address 484C Change Of Principal Place Of Business (Address) 484D Change To Ultimate Holding Company 484E Appointment Or Cessation Of A Company Officeholder 484N Changes To (Members) Share Holdings	03/11/2023	7	03/11/2023	9EAA91423
19/03/2024	484 Change To Company Details 484E Appointment Or Cessation Of A Company Officeholder 484E1 Cessation Of Company Director Later Than 28 Days	19/03/2024	2	19/03/2024	7ECQ05833
16/05/2024	484A1 Change To Company Details Change Officeholder Name Or Address	16/05/2024	2	16/05/2024	7ECS56083

End of Extract of 3 Pages



3 June 2024

CLOSE OF OFF-MARKET TAKEOVER BID FOR LINDEN GOLD ALLIANCE LIMITED AND BOARD UPDATES

HIGHLIGHTS

- Brightstar offers in relation to its off-market takeover for all the fully paid ordinary shares and options in Linden Gold Alliance Limited closed at 5:00pm (Perth time) on Thursday, 30 May 2024, with Brightstar acquiring a relevant interest in 96.75% Linden Shares and 96.81% Linden Options.
- Brightstar will issue the Share Offer Consideration and Option Offer Consideration for the Accepted Linden Shares and Accepted Linden Options by no later than Thursday, 20 June 2024.
- As part of the completion of the Offers, Brightstar has appointed Messrs Andrew Rich (Executive Director), Ashley Fraser (Non-Executive Director) and Richard Crookes (Non-Executive Chairman) to the Brightstar Board of Directors.

Brightstar Resources Limited (ASX:BTR) (**Company** or **Brightstar**) refers to the bidder's statement dated 29 April 2024 (as supplemented by Brightstar's first supplementary bidder's statement dated 10 May 2024) (**Bidder's Statement**) and offers in relation to its off-market takeover for all the fully paid ordinary shares and options in Linden Gold Alliance Limited (**Linden**) (**Offers**).

Capitalised terms not defined in this announcement have the meaning given to the same term in the Bidder's Statement.

Brightstar is pleased to advise that the Offers closed at 5:00pm (Perth time) on Thursday, 30 May 2024, with Brightstar acquiring a relevant interest in 96.75% Linden Shares and 96.81% Linden Options. All of the conditions of the Offers were satisfied during the Offer Period and the contracts resulting from acceptances were declared unconditional by notice given on 22 May 2024.

In accordance with the timing set out in the Bidder's Statement and subsection 620(2) of the *Corporations Act 2001* (Cth), Brightstar will issue the Share Offer Consideration and Option Offer Consideration for the Accepted Linden Shares and Accepted Linden Options by no later than 21 days after the end of the Offer Period, being 20 June 2024.

As announced on 28 May 2024, Brightstar has commenced the compulsory acquisition process for the remaining Linden Shares and Linden Options in respect of which it has not received acceptances under the Offers.¹

¹ A copy of the notice of compulsory acquisition lodged with ASIC along with a sample copy of the correspondence to Linden Shareholders and Linden Optionholders who have not accepted the Offers, is attached to Brightstar's ASX announcement dated 28 May 2024.

BRIGHTSTAR BOARD UPDATES

As part of the completion of the Offer, Brightstar is pleased to announce the appointment of Messrs Andrew Rich (Executive Director), Ashley Fraser (Non-Executive Director) and Richard Crookes (Non-Executive Chairman) to the Brightstar Board of Directors, effective from Friday, 31 May 2024.

Messrs Rich, Fraser and Crookes will join Brightstar's Board, which will also consist of continuing Directors Messrs Alex Rovira (Managing Director) and Jonathan Downes (Non-Executive Director).

As part of the Board changes, Gregory Bittar and Joshua Hunt have resigned as Non-Executive Chairman and Non-Executive Director of the Company respectively. The current Board thanks Mr Bittar and Mr Hunt for their service to Brightstar and wishes them all the best for their future endeavours.

Mr Rich was the Managing Director of Linden and led Linden's business across mining and corporate functions. He has 14 years of experience as a mining engineer and underground manager across gold and nickel. He has successfully led the delivery of three underground mining projects through construction and into production including Paddy's Flat (Westgold Resources Ltd), Shannon Underground (Ramelius Resources Ltd) and the Second Fortune Gold Project (Linden). He holds a Bachelor of Engineering (WASM), First Class Mine Manager's Certificate of Competency, and he is an alumnus of the WA School of Mines.

Mr Rich will join the Board as Executive Director. A summary of the material terms of the executive services agreement for Mr Rich is set out in Appendix A.

Mr Fraser was the Executive Chairman of Linden. Mr Fraser is an experienced mining and heavy industries executive with over 30 years of mining engineering, operational and executive experience in gold, copper, manganese and coal. He was the founder of Orionstone Pty Ltd (now Emeco Holdings Limited), Blue Cap Mining (gold and mine development company) and Blue Capital Equities Pty Ltd as trustee for Blue Capital Trust No.2 (resources private equity fund).

Mr Fraser will join the Board as Non-Executive Director.

Mr Crookes has over 35 years of experience in the resources and investments industries. He is a geologist by training having previously worked as the Chief Geologist and Mining Manager of Ernest Henry Mining in Australia.

Mr Crookes is Managing Partner of Lionhead Resources, a Critical Minerals Investment Fund and formerly an Investment Director at EMR Capital. Prior to that he was an Executive Director in Macquarie Bank's Metals Energy Capital (MEC) division where he managed all aspects of the bank's principal investments in mining and metals companies.

Mr Crookes will join the Board as Non-Executive Chairman and, as approved by Brightstar shareholders at the general meeting held on 22 May 2024, will be issued 50,000,000 Options under Brightstar's employee securities incentive plan and on the terms and conditions in schedule 4 of Brightstar's notice of general meeting dated 17 April 2024.

This ASX announcement has been approved by the Managing Director on behalf of the board of Brightstar.

FOR FURTHER INFORMATION, PLEASE CONTACT:

Alex Rovira

Managing Director

Email: alex@brightstarresources.com.au

Investor Relations

Lucas Robinson

Phone: +61 408 228 889

Email: lucas@corporatestorytime.com

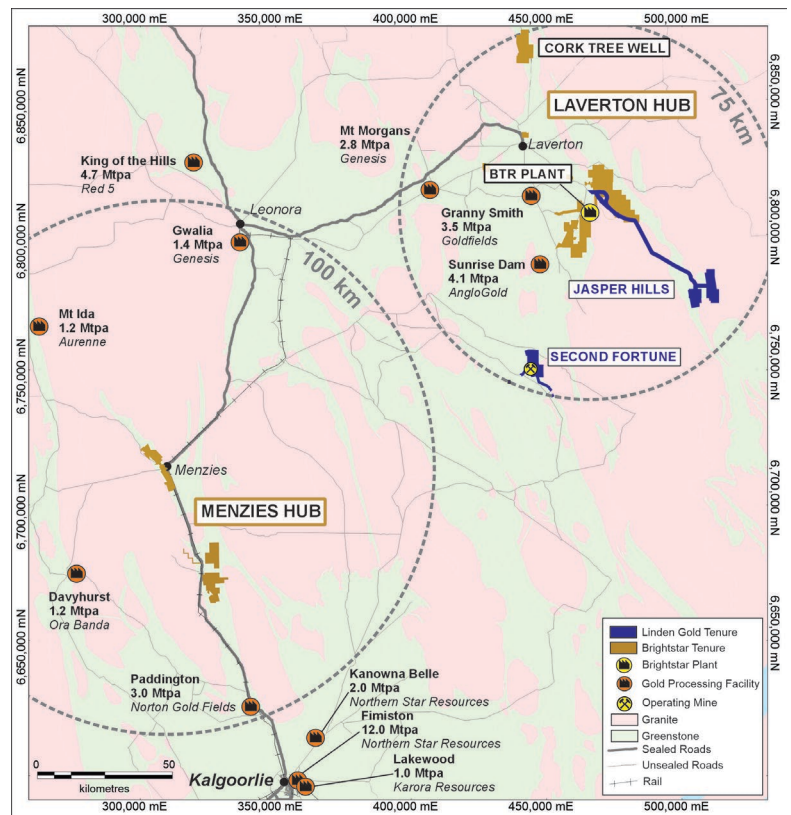
ABOUT BRIGHTSTAR RESOURCES

Brightstar Resources Limited is a Perth-based gold exploration and development company listed on the Australian Securities Exchange (**ASX: BTR**).

In May 2023, Brightstar completed a merger with Kingwest Resources Limited via a Scheme of Arrangement which saw the strategic consolidation of Kingwest's Menzies Gold Project and Brightstar's Laverton Gold Project.

During 2023, Brightstar commenced mining operations at the Menzies Gold Project via a Profit Share Joint Venture, with first gold poured in March 2024 and \$6.5M profit generated by Brightstar.

In March 2024, Brightstar announced the off-market takeover of unlisted WA-based gold mining company Linden Gold Alliance Limited which is currently operating the underground Second Fortune Gold Mine south of Brightstar's Laverton project area.



Brightstar Eastern Goldfield Asset locations

Hosted in the prolific Eastern Goldfields of Western Australia and ideally located proximal to significant regional infrastructure and suppliers, post completion of the Linden transaction Brightstar will emerge with a significant **JORC reported Mineral Resource of 28.4Mt @ 1.6g/t Au for 1.45Moz Au**.

Importantly, Brightstar owns the Brightstar processing plant (currently on care and maintenance), a 60-man accommodation camp and non-processing infrastructure, located 30km SE of Laverton and within 75km of +800koz Au JORC Resources within the Laverton Hub.

Brightstar's strategy is to explore and develop its mineral resource inventory in the Tier-1 gold district of the Eastern Goldfields with the view to becoming a substantial ASX gold producer.

Consolidated JORC Resources of Laverton & Menzies Gold Projects

Location		Measured			Indicated			Inferred			Total		
	Au Cut-off (g/t)	Kt	g/t Au	Koz	Kt	g/t Au	Koz	Kt	g/t Au	Koz	Kt	g/t Au	Koz
Alpha	0.5	623	1.6	33	374	2.1	25	455	3.3	48	1,452	2.3	106
Beta	0.5	345	1.7	19	576	1.6	29	961	1.7	54	1,882	1.7	102
Cork Tree Well	0.5	-	-	-	3,036	1.6	157	3,501	1.3	146	6,357	1.4	303
Total – Laverton		968	1.6	52	3,986	1.6	211	4,917	1.6	248	9,691	1.6	511
Lady Shenton System (Pericles, Lady Shenton, Stirling)	0.5	-	-	-	2,770	1.3	119	4,200	1.3	171	6,970	1.2	287
Yunndaga	0.5	-	-	-	1,270	1.3	53	2,050	1.4	90	3,310	1.3	144
Yunndaga (UG)	2.0	-	-	-	-	-	-	110	3.3	12	110	3.3	12
Aspacia	0.5	-	-	-	137	1.7	7	1,238	1.6	62	1,375	1.6	70
Lady Harriet System (Warrior, Lady Harriet, Bellenger)	0.5	-	-	-	520	1.3	22	590	1.1	21	1,110	1.2	43
Link Zone	0.5	-	-	-	145	1.2	6	470	1.0	16	615	1.1	21
Selkirk	0.5	-	-	-	30	6.3	6	140	1.2	5	170	2.1	12
Lady Irene	0.5	-	-	-	-	-	-	100	1.7	6	100	1.7	6
Total – Menzies		-	-	-	4,872	1.4	214	8,898	1.3	383	13,760	1.3	595
Total – BTR		968	1.7	52	8,858	1.5	425	13,715	1.4	625	23,351	1.5	1,106

Refer Note 1 below. Note some rounding discrepancies may occur.

Pericles, Lady Shenton & Stirling consolidated into Lady Shenton System; Warrior, Lady Harriet & Bellenger consolidated into Lady Harriet System.

Note 1: This Announcement contains references to Brightstar's JORC Reported Mineral Resources, extracted from the ASX announcements titled "Maiden Link Zone Mineral Resource" dated 15 November 2023, "Cork Tree Well Resource Upgrade Delivers 1Moz Group MRE" dated 23 June 2023, and "Aspacia deposit records maiden Mineral Resource at the Menzies Gold Project" dated 17 April 2024.

Linden Gold Alliance JORC Mineral Resources

Location		Measured			Indicated			Inferred			Total		
	Au Cut-off (g/t)	Kt	g/t Au	Koz	Kt	g/t Au	Koz	Kt	g/t Au	Koz	Kt	g/t Au	Koz
Lord Byron	0.5	453	1.8	26	1,141	1.6	58	2,929	1.7	160	4,523	1.7	244
Fish	0.6	26	7.7	6	149	5.8	28	51	4.3	7	226	5.7	41
Gilt Key	0.5	-	-	-	15	2.2	1	153	1.3	6	168	1.3	8
Jasper Hills Subtotal		479	2.1	33	1,305	2.1	87	3,133	1.7	173	4,917	1.8	293
Second Fortune	2.5	17	16.9	9	78	8.2	21	71	12.3	28	165	10.9	58
Total		496	2.6	42	1,384	2.4	108	3,2.4	2.0	201	5,082	2.1	351

Refer Note 2 below. Note some rounding discrepancies may occur.

Note 2: This Announcement contains references to Linden's JORC Reported Mineral Resources, extracted from the ASX announcement titled "Brightstar Makes Recommended Bid for Linden Gold", dated 25 March 2024. The resource remains undepleted from mining activities.

**Forward-Looking Statements**

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Brightstar Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "expect," "intend," "may," "potential," "should," and similar expressions are forward-looking statements. Although Brightstar believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that further exploration will result in the estimation of a Mineral Resource.

Compliance Statement

With reference to previously reported Exploration Results and Mineral Resources, the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

APPENDIX A – EXECUTIVE SERVICES AGREEMENT SUMMARY

The material terms of Mr Rich's Executive Services Agreement are as follows:

Commencement Date	31 May 2024																		
Position	Executive Director																		
Remuneration	<p>\$300,000 per annum (exclusive of superannuation).</p> <p>Mr Rich's remuneration will be reviewed annually.</p>																		
Term	The term of Mr Rich's employment will continue until terminated in accordance with the Executive Services Agreement.																		
Performance Rights	<p>As approved by Brightstar shareholders on 22 May 2024, Brightstar will issue Mr Rich the following Performance Rights pursuant to its Employee Securities Incentive Plan:</p> <table> <tr> <th>Tranche</th><th>Number of Performance Rights</th><th>Vesting Condition</th><th>Expiry Date</th></tr> <tr> <td>A</td><td>12,937,500</td><td>The Company's processing plant declares commercial production within 24 months of the Takeover Offer becoming (or being declared) unconditional</td><td>5:00pm (AWST) on the date which is 5 years after the date of issue</td></tr> <tr> <td>B</td><td>12,937,500</td><td>The Second Fortune Gold Project produces 50,000oz in cumulative production on a cashflow positive basis within 36 months of the Takeover Offer becoming (or being declared) unconditional</td><td>5:00pm (AWST) on the date which is 5 years after the date of issue</td></tr> <tr> <td>C</td><td>12,937,500</td><td>The Company announcing the first gold production from</td><td>5:00pm (AWST) on the date</td></tr> </table>			Tranche	Number of Performance Rights	Vesting Condition	Expiry Date	A	12,937,500	The Company's processing plant declares commercial production within 24 months of the Takeover Offer becoming (or being declared) unconditional	5:00pm (AWST) on the date which is 5 years after the date of issue	B	12,937,500	The Second Fortune Gold Project produces 50,000oz in cumulative production on a cashflow positive basis within 36 months of the Takeover Offer becoming (or being declared) unconditional	5:00pm (AWST) on the date which is 5 years after the date of issue	C	12,937,500	The Company announcing the first gold production from	5:00pm (AWST) on the date
Tranche	Number of Performance Rights	Vesting Condition	Expiry Date																
A	12,937,500	The Company's processing plant declares commercial production within 24 months of the Takeover Offer becoming (or being declared) unconditional	5:00pm (AWST) on the date which is 5 years after the date of issue																
B	12,937,500	The Second Fortune Gold Project produces 50,000oz in cumulative production on a cashflow positive basis within 36 months of the Takeover Offer becoming (or being declared) unconditional	5:00pm (AWST) on the date which is 5 years after the date of issue																
C	12,937,500	The Company announcing the first gold production from	5:00pm (AWST) on the date																

			the Jasper Hills Project within 24 months of the Takeover Offer becoming (or being declared) unconditional	which is 5 years after the date of issue
	D	12,937,500	Cumulative production from the Company of 100,000oz within 36 months of the Takeover Offer becoming (or being declared) unconditional	5:00pm (AWST) on the date which is 5 years after the date of issue
	TOTAL	51,750,000	-	-

For the purposes of the Vesting Conditions above, the following definitions apply:

Takeover Offer means the Company's off-market takeover bid for all of the shares and options in Linden Gold Alliance Limited under Chapter 6 of the Corporations Act.

On the occurrence of a Change of Control Event, all unvested Performance Rights will immediately vest. For the purposes of this clause, **Change of Control Event** means:

- **takeover bid**: the occurrence of the offeror under a takeover offer in respect of all Shares announcing that it has achieved acceptances in respect of more than 50% of the Shares and that takeover bid has become unconditional;
- **scheme of arrangement**: the announcement by the Company that the Company's shareholders have a Court convened meeting of Brightstar's Shareholders voted in favour, by the necessary majority, of a proposed scheme of arrangement under which all the Company's securities are to be either cancelled or transferred to a third party, and the Court, by order, approves the proposed scheme of arrangement; or
- **control**: where a person becomes the legal or the beneficial owner of, or has a relevant interest (as defined in the Corporations Act) in, more than 50% of Shares,

where the change of control is triggered by a person who does not control the Company at the time the Performance Rights are issued. For the avoidance of doubt, a Change of Control Event does not

	include any internal reorganisation of the structure, business and/or assets of the Company and its related assets.
Termination	Termination by the Company or Mr Rich on 6 months' notice. Customary summary termination rights also apply.

MergeCo Group Structure

